C2 Bond Linked Securities

Series 1 - Jaguar Land Rover Automotive PLC

Issued by C2 Specialist Investments Pty Ltd (ACN 622 433 032) Arranged by C2 Financial Services Pty Ltd (AFSL: 502171. ACN 621 428 635)



15 June 2021

Dear Investors,

Investor Notice

<u>C2 Bond Linked Securities</u> <u>Series 1 - Jaguar Land Rover Automotive PLC</u>

This notice relates to Units in C2 Bond Linked Securities Series 1 - Jaguar Land Rover Automotive PLC, per the Term Sheet PDS dated 9 June 2021 and the C2 Accumulator - Deferred Purchase Agreement - Master PDS dated 8 June 2021 (together the "PDS") issued by C2 Specialist Investments Pty Ltd (ACN 622 433 032) ("the Issuer") and arranged by C2 Financial Services Pty Ltd (ACN 621 428 635 AFSL: 502171) ("the Arranger") pursuant to Section 911A(2)(b) of the Corporations Act. This product notice is provided to update information set out in the PDS which is not materially adverse to Investors in the Units.

1. Typographical Error

On Page 7 of the Term Sheet PDS dated 9 June 2021, the following statement is to be corrected:

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Delete and replace with:

Alternate Maturity Date (Par Call)	15 August 2026 to 14 November 2026
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While these changes are not considered to be materially adverse to Investors, they should be taken into account when making a decision to invest under the PDS. Investors should always consider the PDS when making any decision regarding their investment in Units. The PDS and other information about the Units can be obtained at www.c2fnancialgroup.com.au or by calling C2 Specialist Investments on 02 8098 0300. Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

Yours faithfully

C2 Specialist Investments Pty Ltd