

## ABE Product Quotation In-principle Advice Request

*This form is to be completed by an entity seeking in-principle advice concerning the suitability of its securities prior to applying to have a debt security admitted to Trading Status on the Australian Bond Exchange (ABE).*

**Name of issuing entity**

**ABN / CAN / ARBN / ARSN**

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Debt securities to be quoted (Product) (Place a ✓ beside the relevant type)	<input type="checkbox"/> corporate bond <input type="checkbox"/> asset backed security <input type="checkbox"/> Credit Fund <input type="checkbox"/> structured product <input type="checkbox"/> other _____
Maturity	
Coupon	
Investor Eligibility	
Issue Size	
Minimum Parcel size	
Settlement System	

### Corporate details

Place and date of incorporation	
Address of registered office	
Main business activity	
Website URL	

### Board and senior management details<sup>1</sup>

Full name and title of chairperson of directors	
Full names of all existing directors	
Full name of CEO/managing director	

<sup>1</sup> If the Applicant is a trust, enter the board and senior management details for the responsible entity of the trust.

Full name of CFO	
Full name company secretary	

**Summary of security**

Provide a brief description of the security and, if relevant, the structure including all Trusts or special purpose vehicles	
Provide a diagram, where relevant, of the proposed structure clearly showing all parties and transaction flows involved in the structure	

**Financial Information**

Provide electronic copy of the most recent audited financial statements	
Provide details of cash resources that are available to meet the financial obligations under the security over the term of the Product. Include page references to where that information is disclosed in the most recent audited financial statements supplied.	

Completed Requests should be emailed to:

[Compliance@bondexchange.com.au](mailto:Compliance@bondexchange.com.au)